

Independent Investment Consultants

Atlanta Office (HQ)

400 Galleria Parkway, Suite 1800
Atlanta, GA 30339
Phone: 770/644-0100
www.lcgassociates.com

Dallas Office

12700 Park Central Drive, Suite 1912
Dallas, TX 75251

Seattle Office

1700 Seattle Avenue, Suite 2100
Seattle, WA 98101

For inquiries, contact
Lauren Cangelosi,
VP of Marketing,
at 770/644-0100 or
lcangelosi@lcgassociates.com.



Founded in 1973, LCG is a full-service, national consulting firm headquartered in Atlanta, Georgia. Our sole focus is investment consulting. We are an independent 100% employee-owned firm. We believe this ensures LCG's and our clients' interests are aligned long-term. While our organization may be unique in today's environment, we believe this is the only way a true partnership can be formed with clients. Our goal is to provide a select number of clients with highly customized advice and serve as an "extension of staff."

Independent Advice

- > Our recommendations are based solely on our clients' best interests
- > 100% of our revenues are paid directly by clients
- > We do not accept any compensation from investment managers
- > We do not accept any compensation from broker/dealers
- > We do not engage in pay-to-play relationships

\$101 Billion in AUA/AUM (as of 12/31/17)

Client types served include defined benefit plans, defined contribution plans, endowments, foundations, family offices/private wealth, healthcare organizations, and Nuclear Decommissioning Trusts.

Services

- > Investment policy development
- > Manager guidelines
- > Asset allocation modeling
- > Spending policy modeling, development
- > Asset/liability studies
- > Alternative manager search and selection
- > Traditional manager search and selection
- > ESG/SRI/II/MRI services
- > Fee analysis and negotiation
- > Performance measurement
- > Risk management
- > Defined contribution services
- > NDT services
- > Vendor search, benchmarking
- > Client education
- > Implemented consulting (OCIO)



This material is for informational purposes only and should not be construed as investment advice or an offer or solicitation to buy or sell securities. The information provided herein is based on matters as they exist as of the date of preparation, or otherwise indicated.