

## Independent Investment Consultants

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Founded in 1973, LCG is a full-service, national consulting firm headquartered in Atlanta, Georgia. Our sole focus is investment consulting. We are an independent 100% employee-owned firm. We believe this ensures LCG's and our clients' interests are aligned long-term. While our organization may be unique in today's environment, we believe this is the only way a true partnership can be formed with clients. Our goal is to provide a select number of clients with highly customized advice and serve as an "extension of staff."

### Independent Advice

- > Our recommendations are based solely on our clients' best interests
- > 100% of our revenues are paid directly by clients
- > We do not accept any compensation from investment managers
- > We do not accept any compensation from broker/dealers
- > We do not engage in pay-to-play relationships

### \$100 Billion in AUA/AUM (as of 12/31/18)

Client types served include defined benefit plans, defined contribution plans, endowments, foundations, family offices/private wealth, healthcare organizations, and Nuclear Decommissioning Trusts.

### Services

- > Investment policy development
- > Manager guidelines
- > Asset allocation modeling
- > Spending policy modeling, development
- > Asset/liability studies
- > Alternative manager search & selection
- > Traditional manager search & selection
- > ESG/SRI/II/MRI services
- > Fee analysis & negotiation
- > Performance measurement
- > Risk management
- > Defined contribution services
- > NDT services
- > Vendor search, benchmarking
- > Client education
- > OCIO services

