



- Domestic Equity returns were mixed during the holiday-shortened week. The S&P 500 declined modestly (-0.15%), while the tech-oriented NASDAQ Composite Index returned 0.39%.
- President Trump signed the \$2.3 trillion COVID-19 relief and government spending package late Sunday night averting a government shutdown.
- Over 1 million US citizens have already received the first dose of one of the approved coronavirus vaccines.

Figure 1. Index Performance

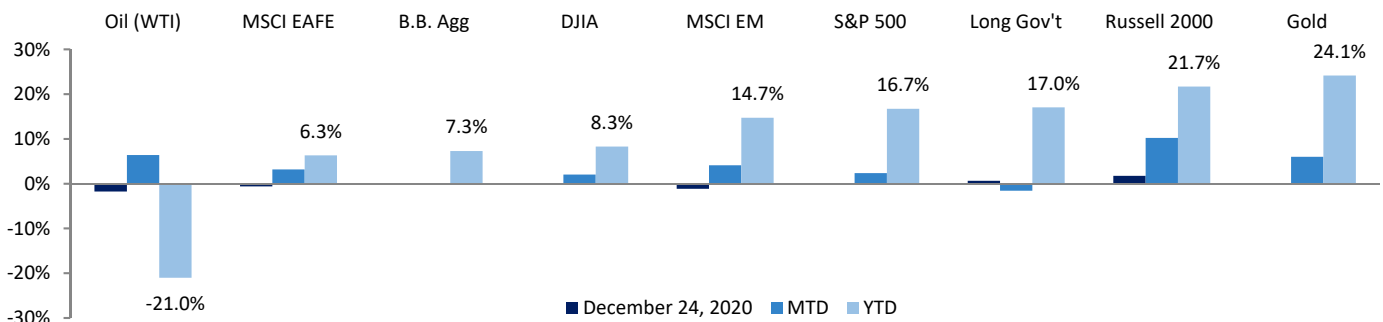


Figure 2. S&P 500 Sector Performance

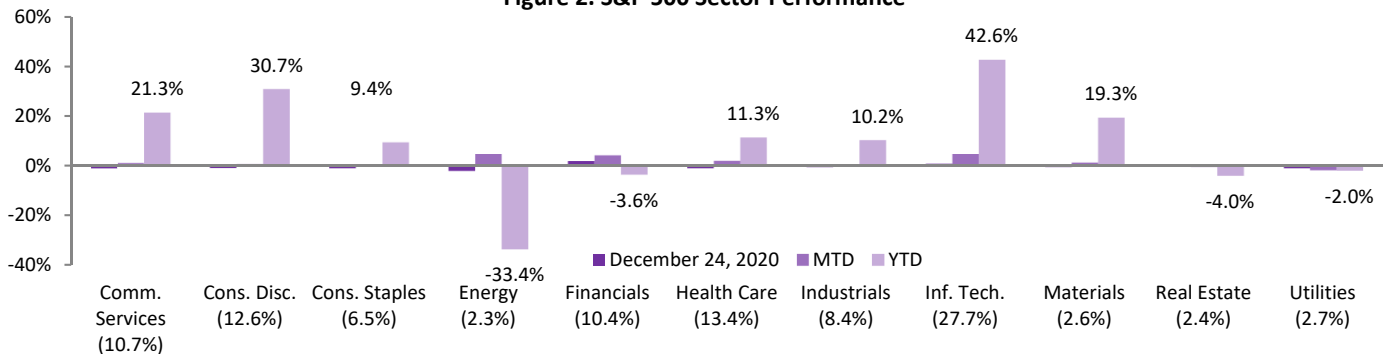
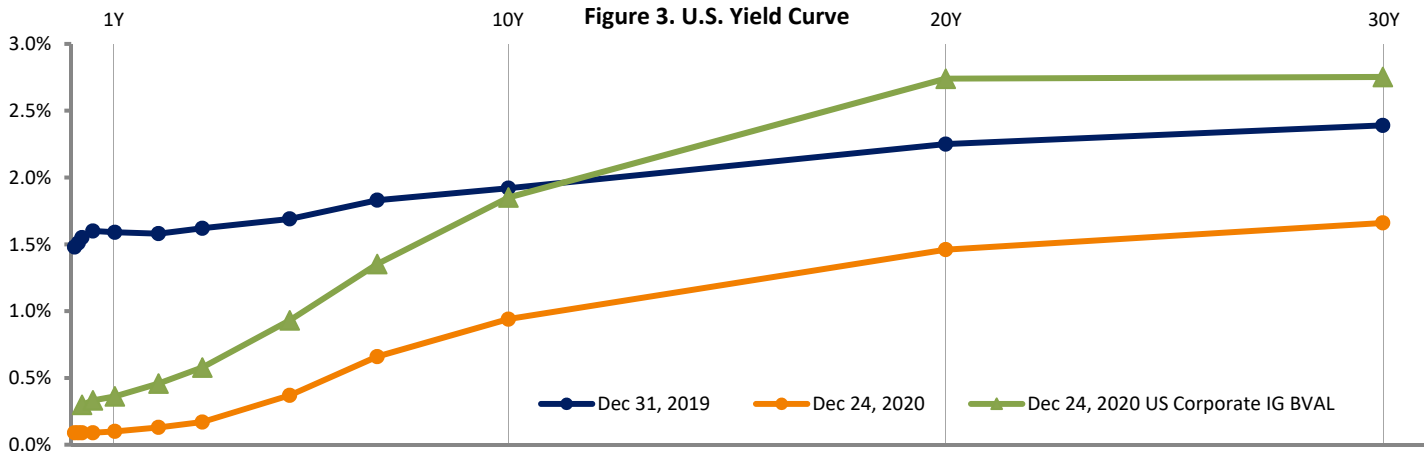


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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