



- The S&P 500, Dow Jones Industrial Average, and Nasdaq Composite indices all closed at record highs on Friday.
- Markets were driven by renewed confidence that Congress would pass additional fiscal stimulus measures by the end of the year.
- The November jobs report came in weaker than expected. The US added 245,000 jobs during the month – a significant drop off from the 610,000 added in October.

Figure 1. Index Performance

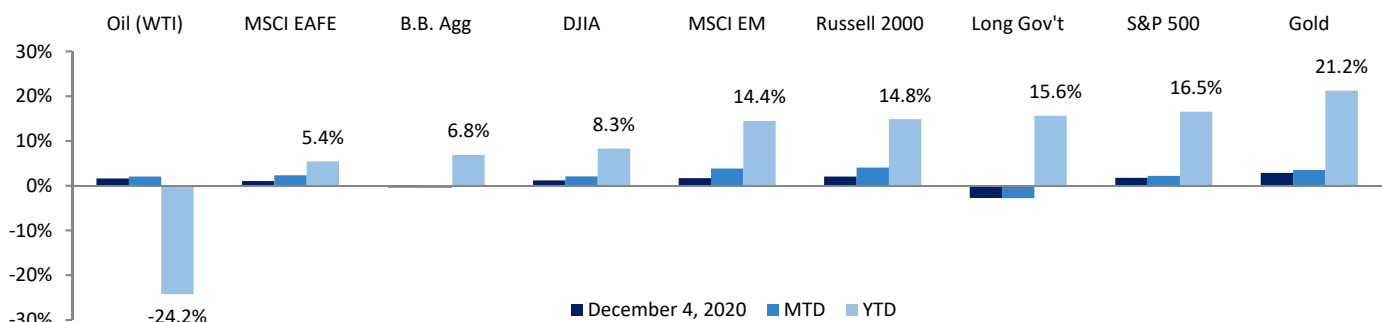


Figure 2. S&P 500 Sector Performance

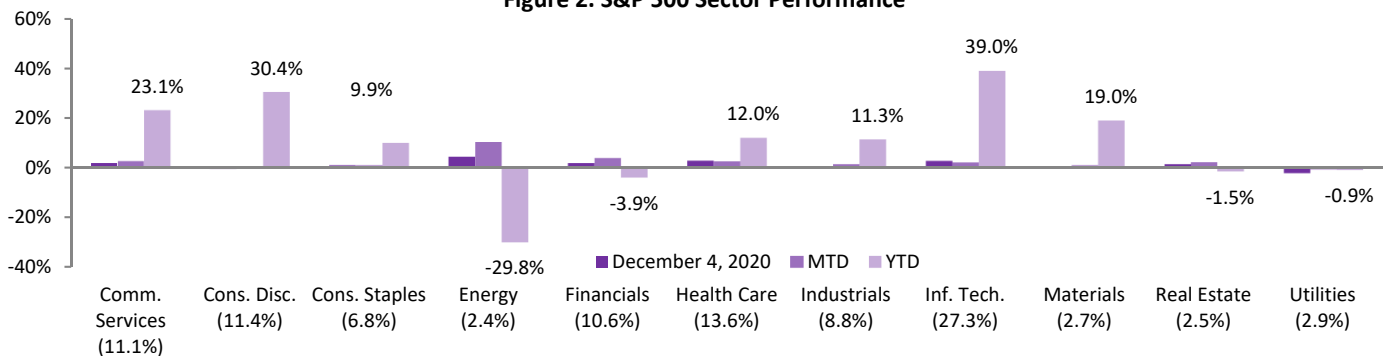
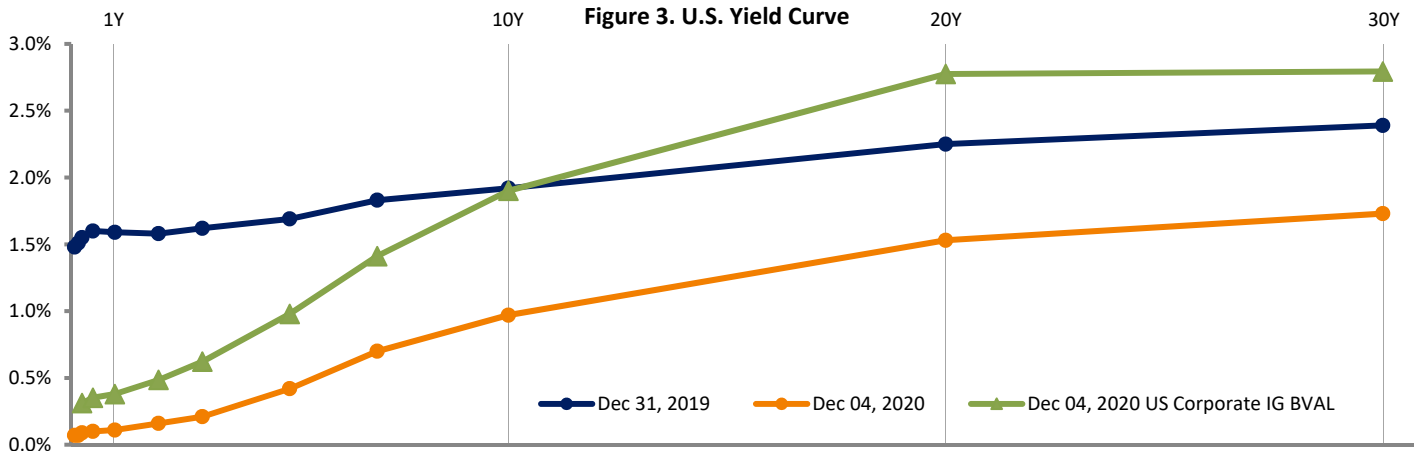


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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