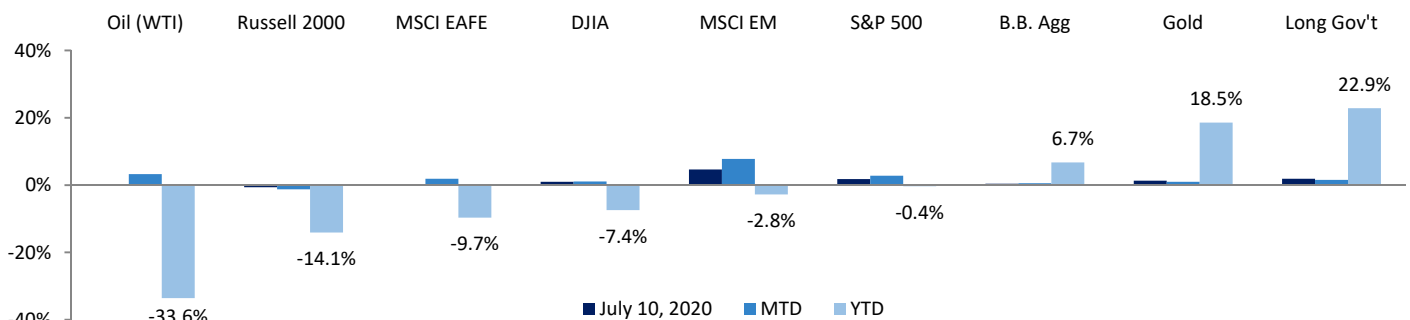


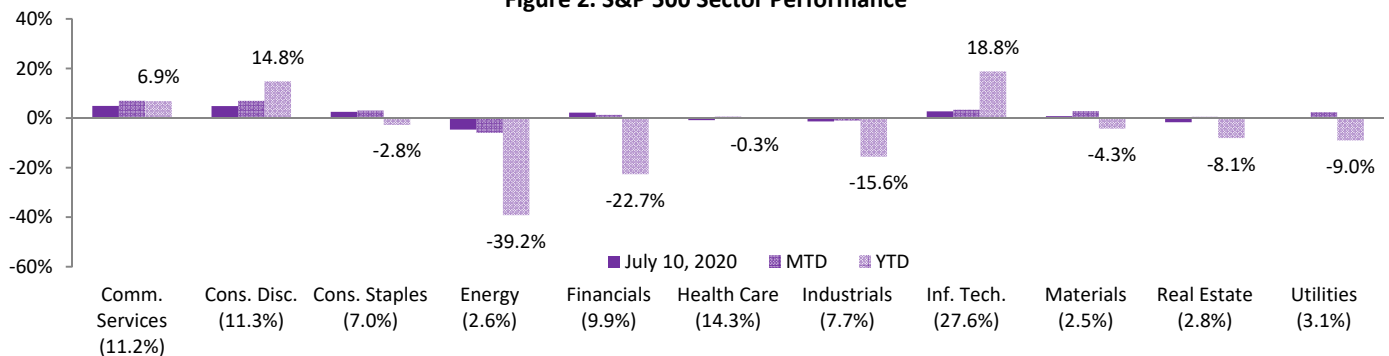


- Despite the continued rise in new COVID-19 cases, Domestic Equities were positive for the week (S&P 500: +1.8%). The market continues to be led by growth names – the tech-oriented NASDAQ Index is up over 18% year-to-date.
- The Purchasing Managers Index, an economic indicator tied to manufacturing sentiment, hit a record month-over-month rise. Investors hope that this is a sign that business output has turned the corner.
- Treasury yields fell significantly on Friday and are now at their lowest level since April. The 10-year yield is below 0.60%.

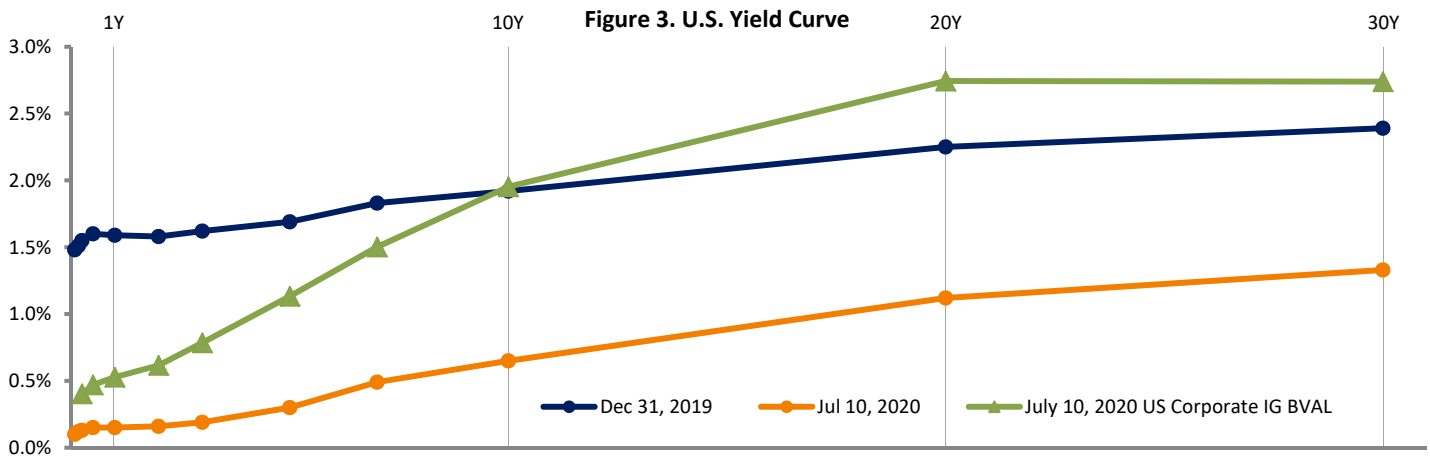
**Figure 1. Index Performance**



**Figure 2. S&P 500 Sector Performance**



**Figure 3. U.S. Yield Curve**



Data Source: Bloomberg

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