



- Domestic Equities capped off their best quarter in decades. The S&P rose 20.5% during the 2nd quarter, while the NASDAQ soared up over 30%.
- The U.S. unemployment rate declined to 11.1% as nonfarm payroll employment rose by 4.8 million in June (a new record).
- New coronavirus cases continue to surge as the U.S. reported more than 50,000 additional cases on Wednesday. This was the largest single day increase since the beginning of the outbreak.

Figure 1. Index Performance

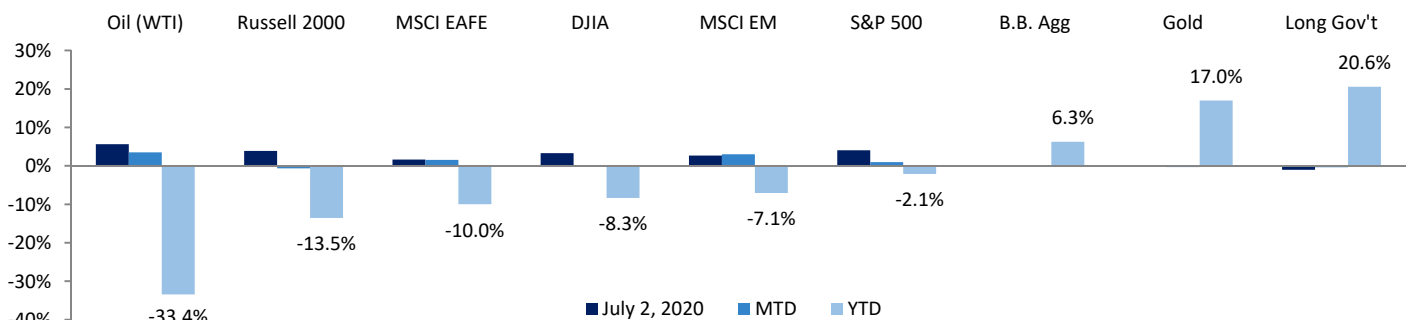


Figure 2. S&P 500 Sector Performance

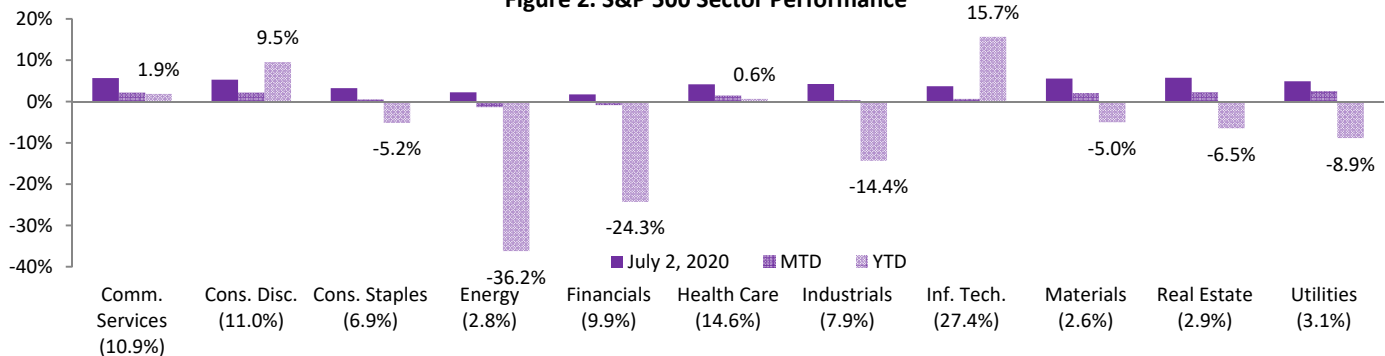
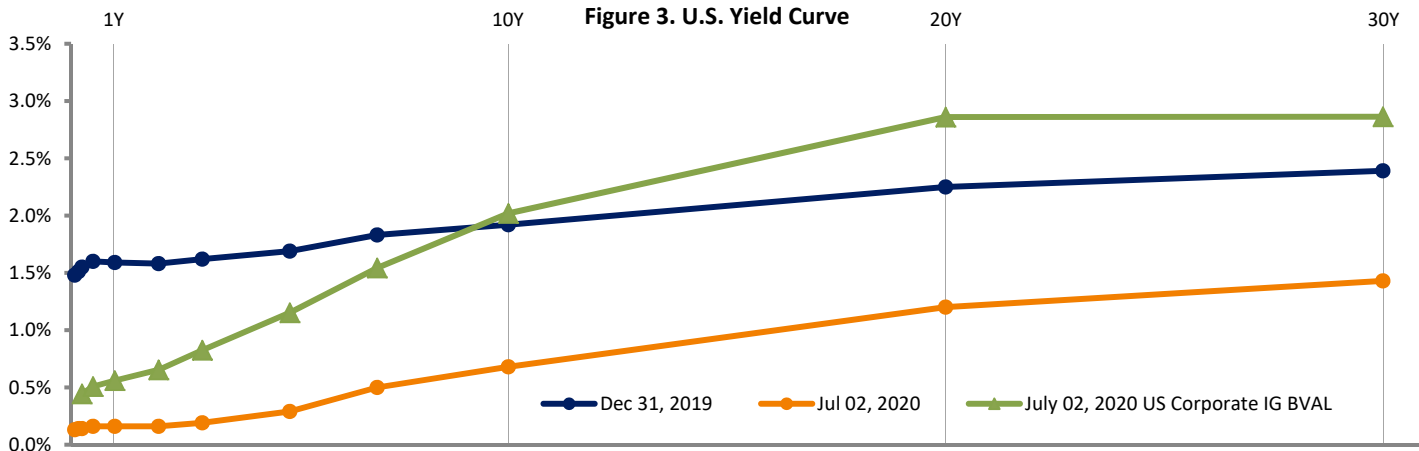


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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