



- Domestic Equities declined last week (S&P 500 -2.9%) due in large part to a significant increase in coronavirus cases across the country.
- The US set single-day record highs for the number of new coronavirus cases multiple times last week. Some states have started to roll back re-opening procedures.
- The 10-year Treasury rate dipped to 0.64% -- its lowest level since May 15.

Figure 1. Index Performance

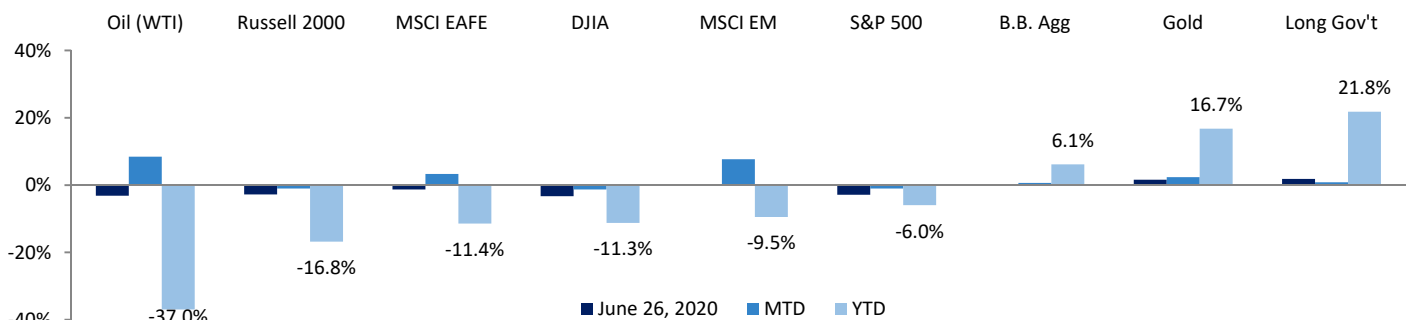


Figure 2. S&P 500 Sector Performance

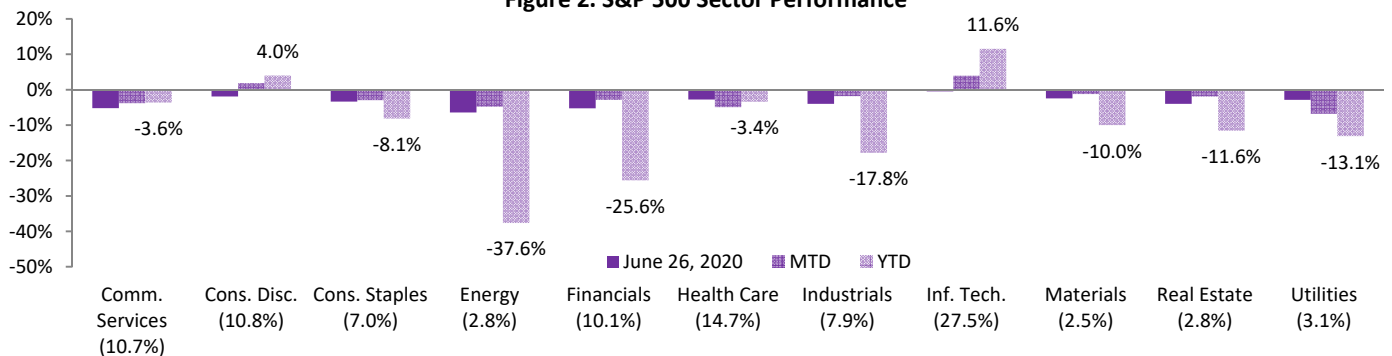
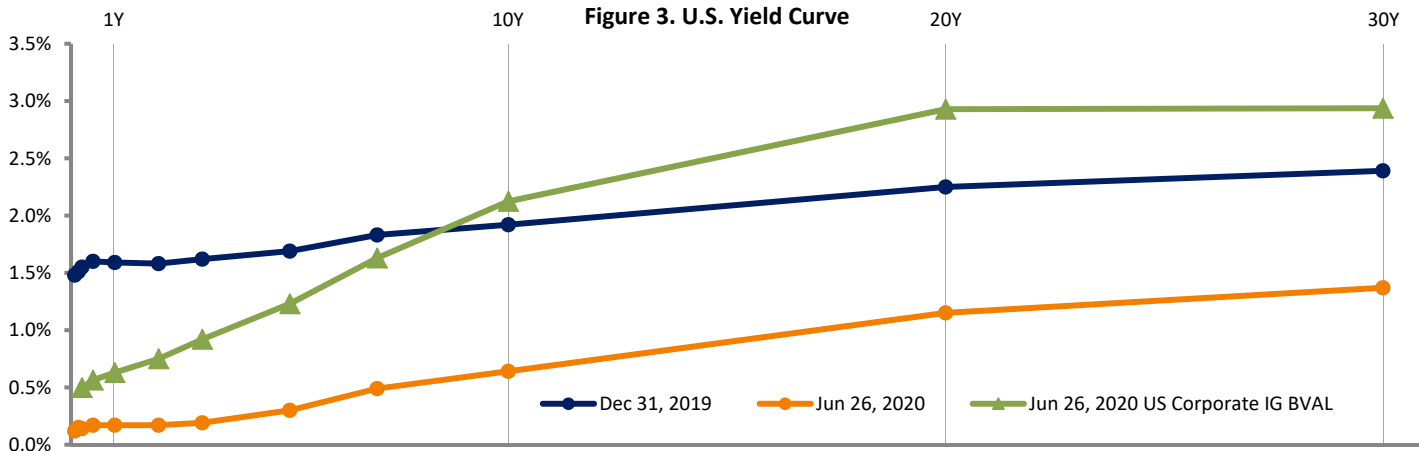


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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