



- Domestic Equities were positive for the third week in a row. The NASDAQ hit a record high on Friday, and the S&P 500 Index finished the week up nearly 5% and almost even year-to-date.
- The strong stock performance was driven by an unexpectedly positive May jobs report – the US economy added 2.5 million jobs in May, and the unemployment rate dropped to 13.3%. The encouraging employment data helped push the 10-year Treasury yields to their highest levels since mid-March.
- From March 23<sup>rd</sup> to June 2<sup>nd</sup>, the S&P 500 experienced its largest 50-day rally in the history of the Index.

Figure 1. Index Performance

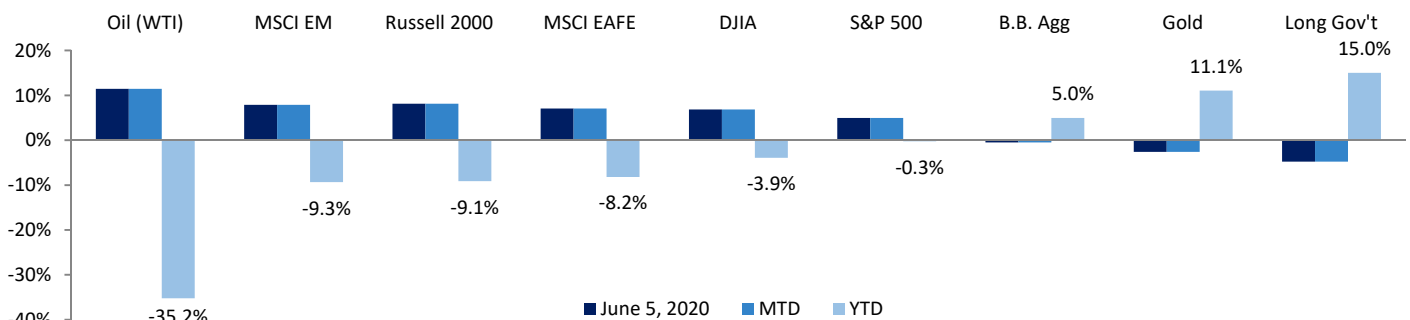


Figure 2. S&P 500 Sector Performance

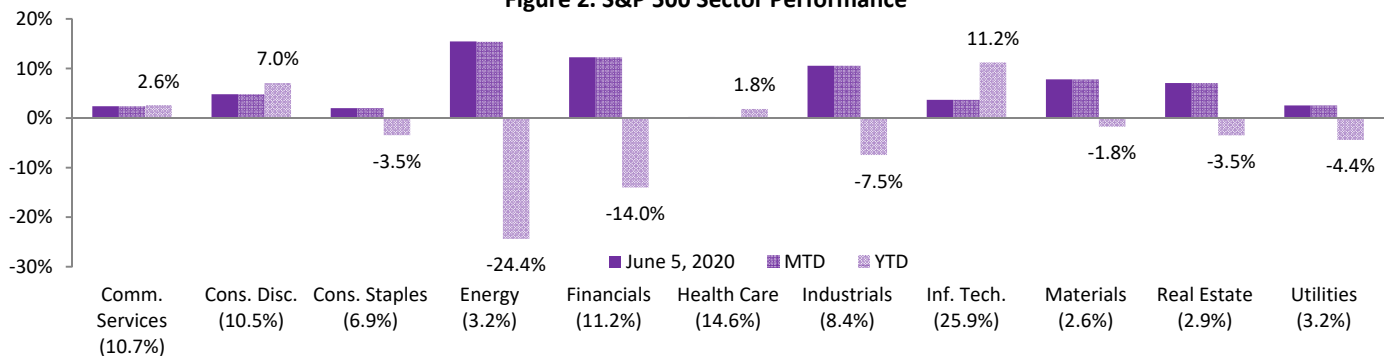
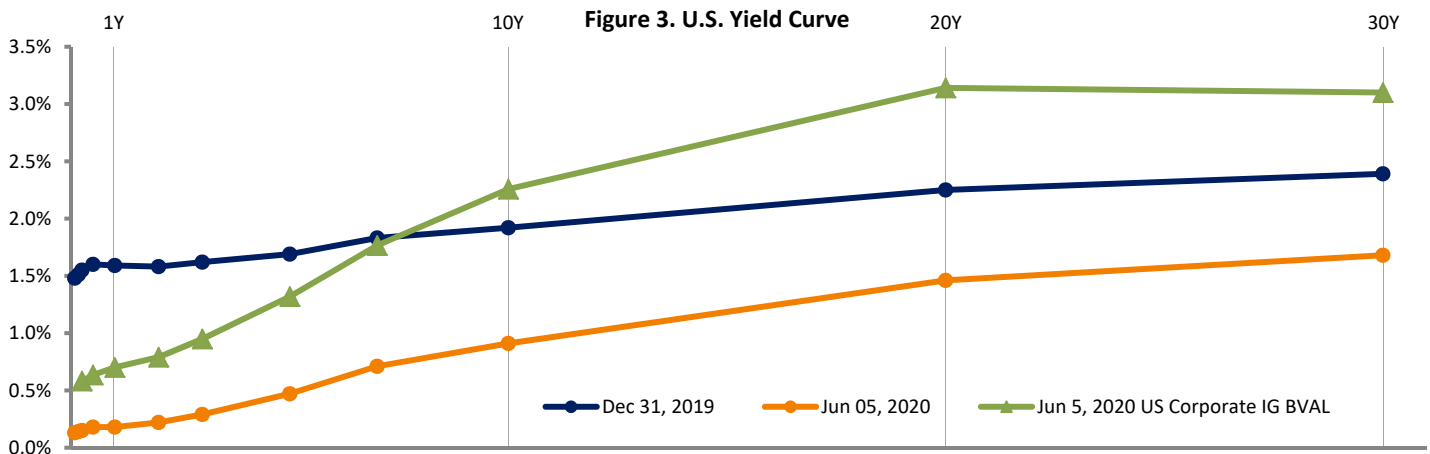


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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