



- Despite a modest decline on Friday due to news that President Trump contracted COVID-19, Domestic Equities were positive last week (S&P 500: +1.54%).
- September was the first negative month for Domestic Equities since the trough of the downturn in March. Uncertainty over the election and timeline for coronavirus vaccinations contributed to the decline.
- The economy added 661,000 jobs in September, dropping the unemployment rate to 7.9%. More than half of the jobs lost from the pandemic have been restored; however, the rate of job recovery has been decelerating.

Figure 1. Index Performance

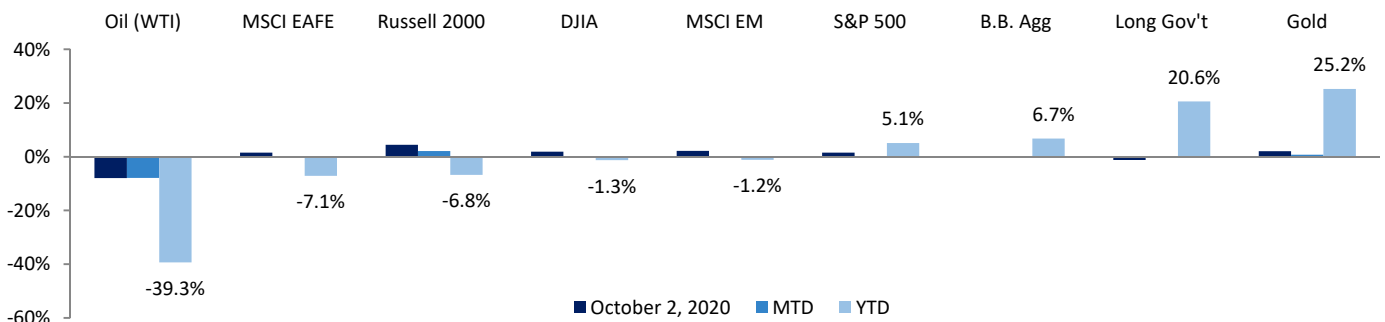


Figure 2. S&P 500 Sector Performance

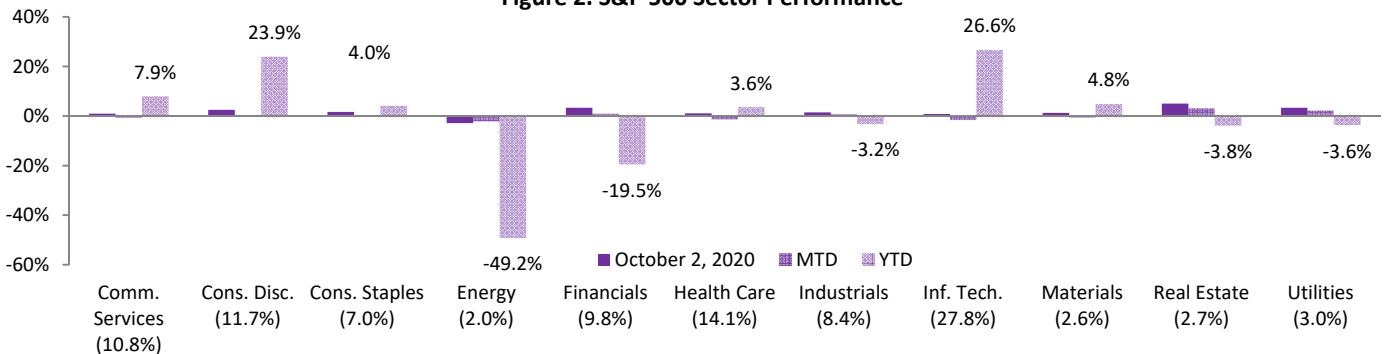
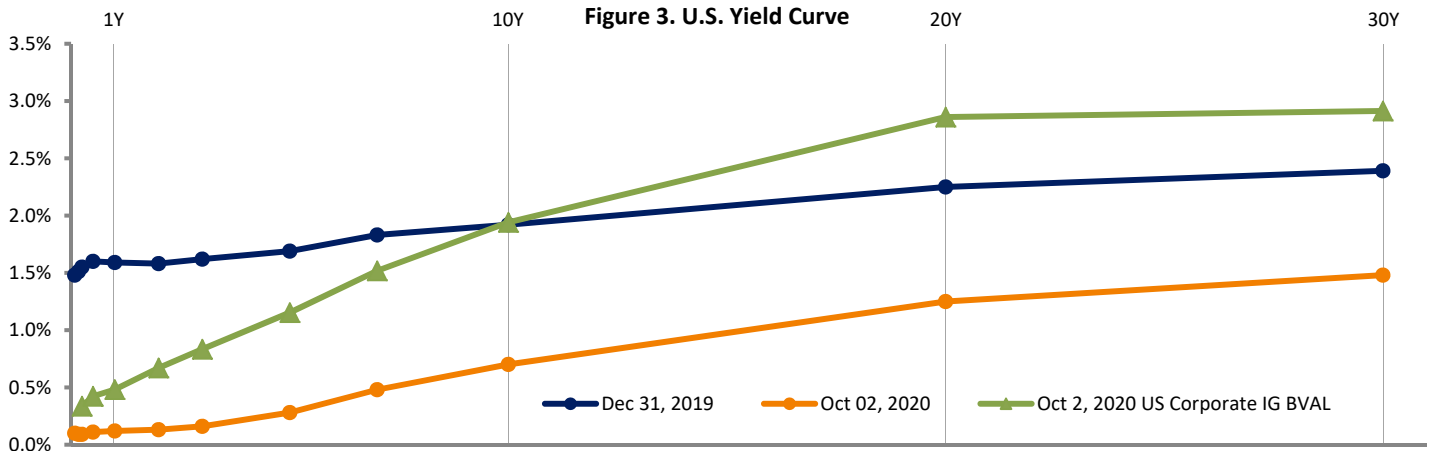


Figure 3. U.S. Yield Curve



Data Source: Bloomberg

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