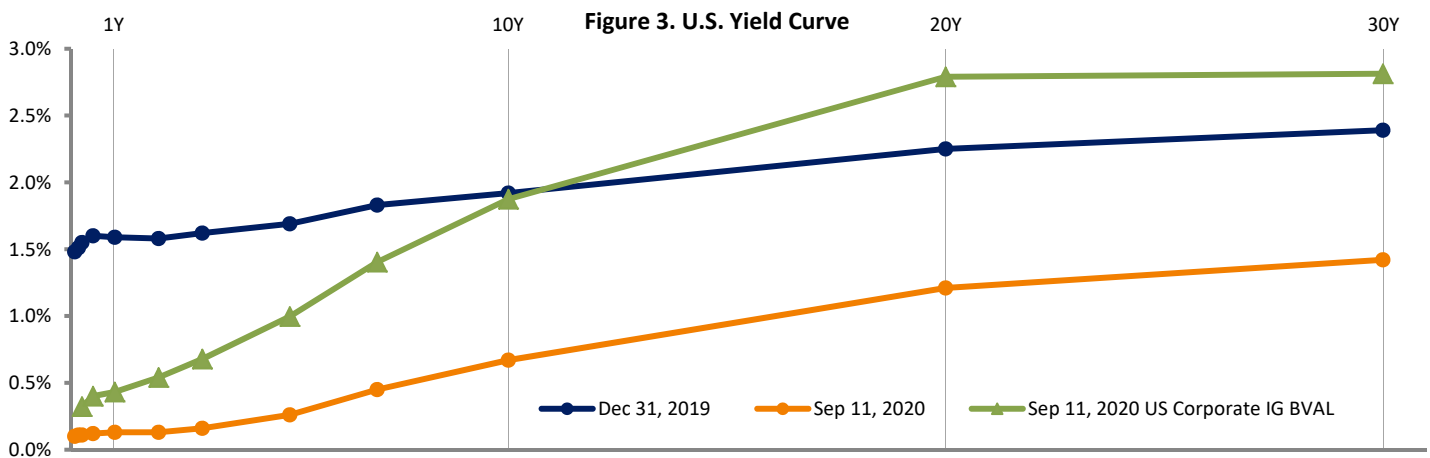
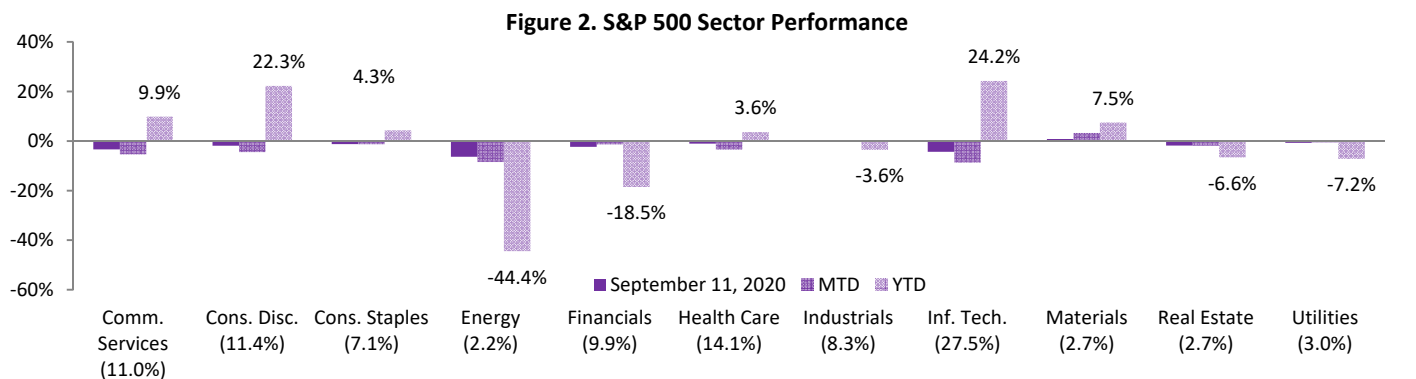
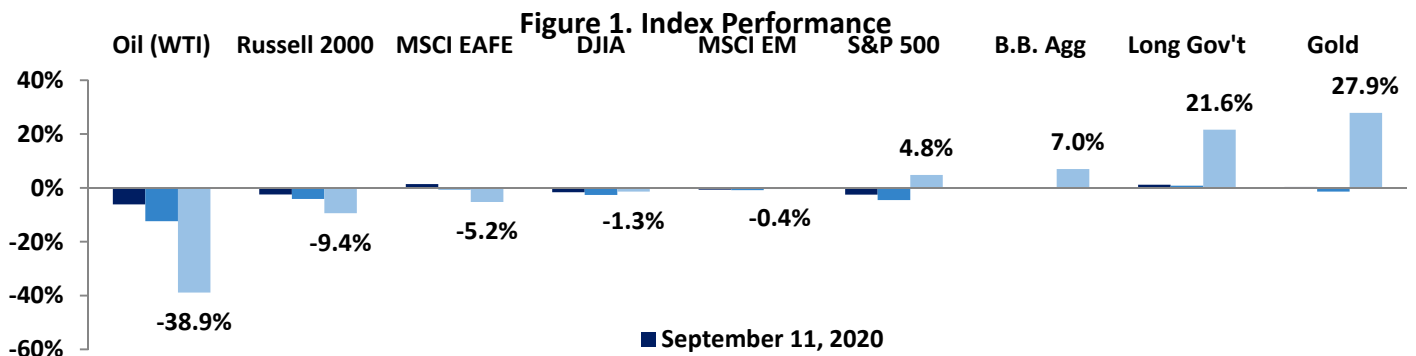




- The market volatility that started the previous week continued with the S&P Index falling 2.5%.
- After a +9.6% return in August, the NASDAQ continued its sell-off and slipped 4.1% during the week. In conjunction with the Tech-led sell-off, Value has started to outperform Growth for the month of September.
- On Friday, the Bureau of Labor Statistics announced that consumer prices had increased 0.4% in August, 1.3% above their levels a year earlier.



Data Source: Bloomberg

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