



- All three major indices finished the week lower as Russia's military campaign in Ukraine intensified and investors looked to understand the global impact of Russia's economic sanctions. The S&P 500 finished the week down -1.24%, on a total return basis.
- The yield on the benchmark 10-year U.S. Treasury note declined to 1.722%, recording its largest one-week yield decline since March 2020 as bond prices rallied.
- Futures prices for Brent crude oil rose 25% this week to \$118.11, closing at the highest level since 2013.

Figure 1. Index Performance

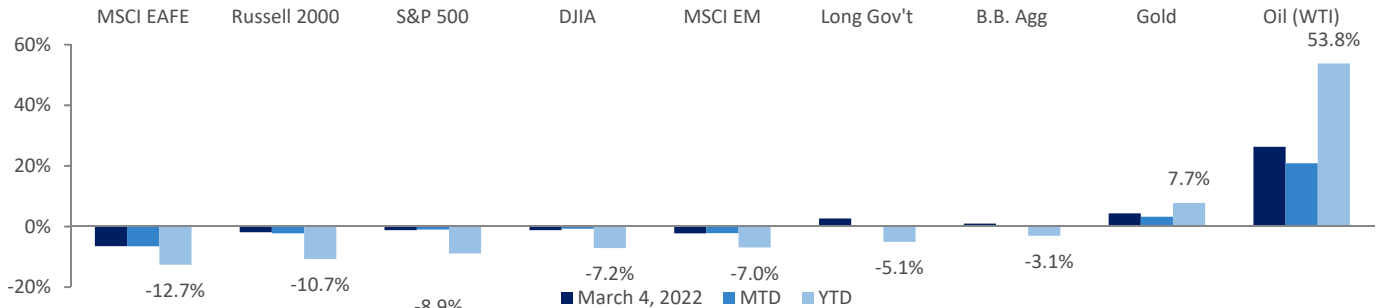


Figure 2. S&P 500 Sector Performance

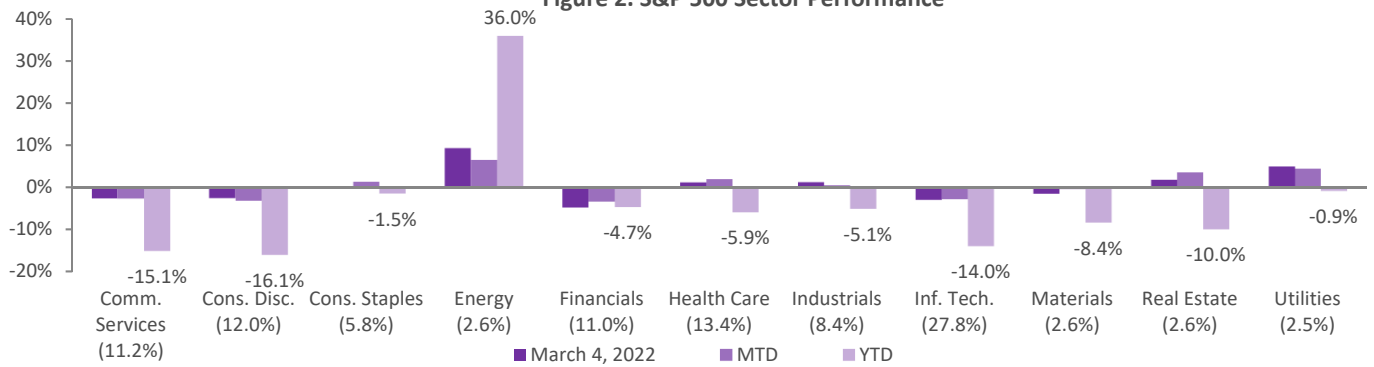
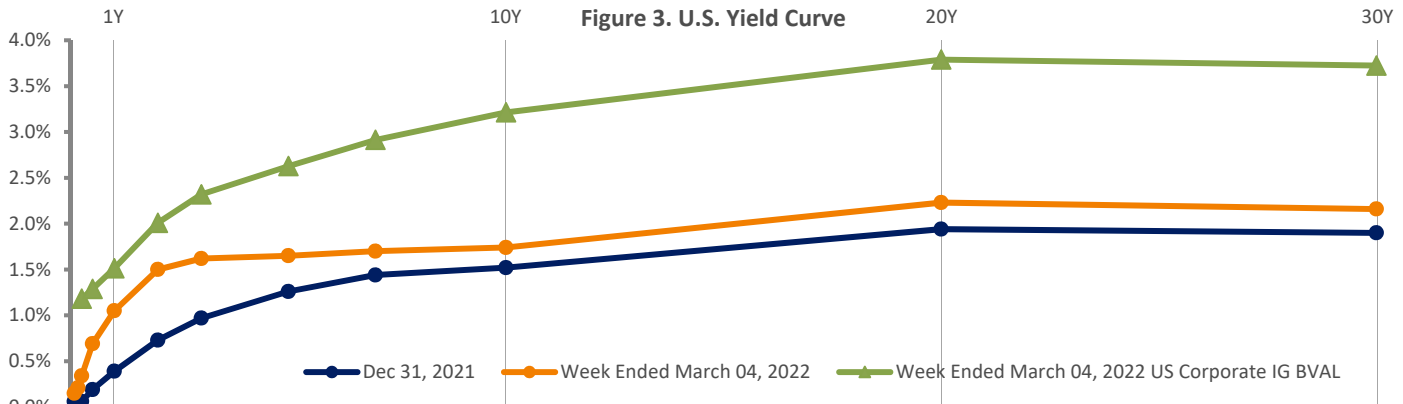


Figure 3. U.S. Yield Curve



Data Source: Bloomberg Index Services, MSCI, S&P Global, FTSE Russell

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