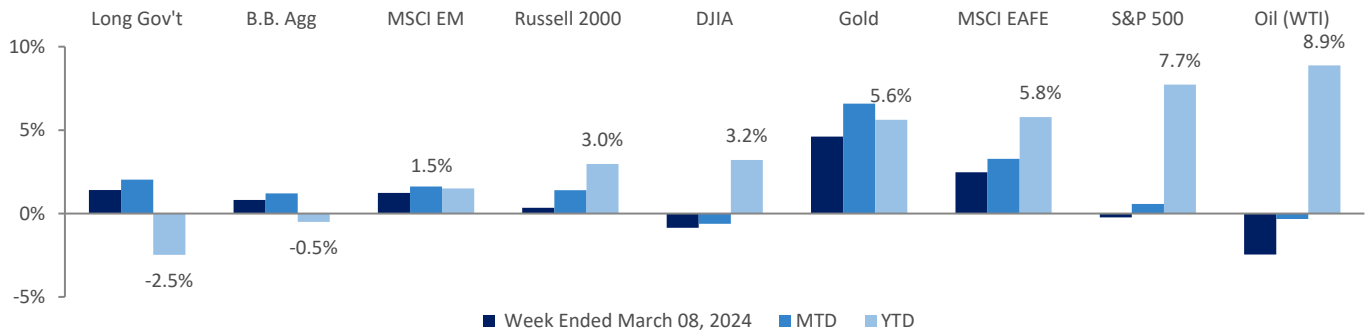
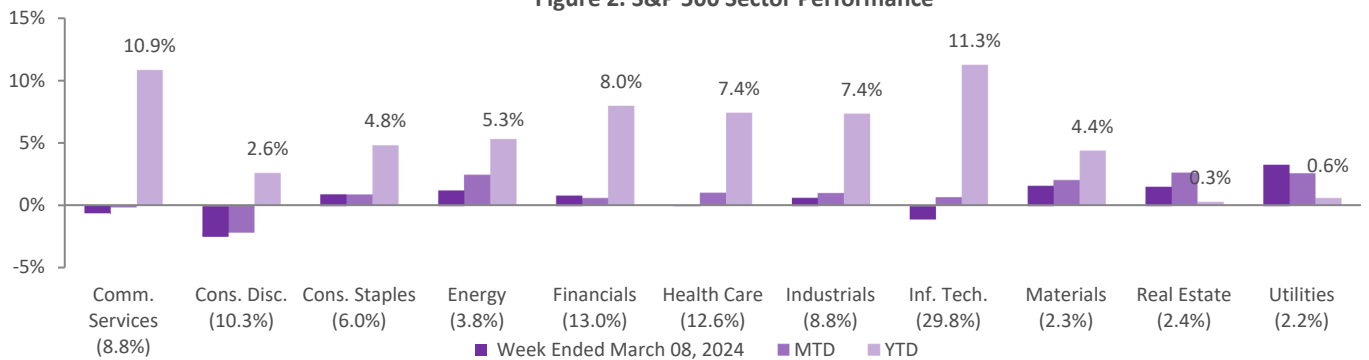


- U.S. stocks moved lower during the week, as long-term rates fell among a cooling labor market. The S&P 500 Index moved down 0.3% on a total return basis.
- Total nonfarm payroll employment rose by 275,000 in February, greater than consensus forecasts of around 200,000. January's employment gain was revised significantly lower to 229,000 from 353,000 reported previously. The unemployment rate rose to 3.9% from 3.7%, its highest level in over two years.
- Yields lowered slightly over the week. The ten-year treasury yield lowered to 4.09% from 4.19% the week before, while the two-year yield moved slightly lower to 4.48% from 4.54% the week before.

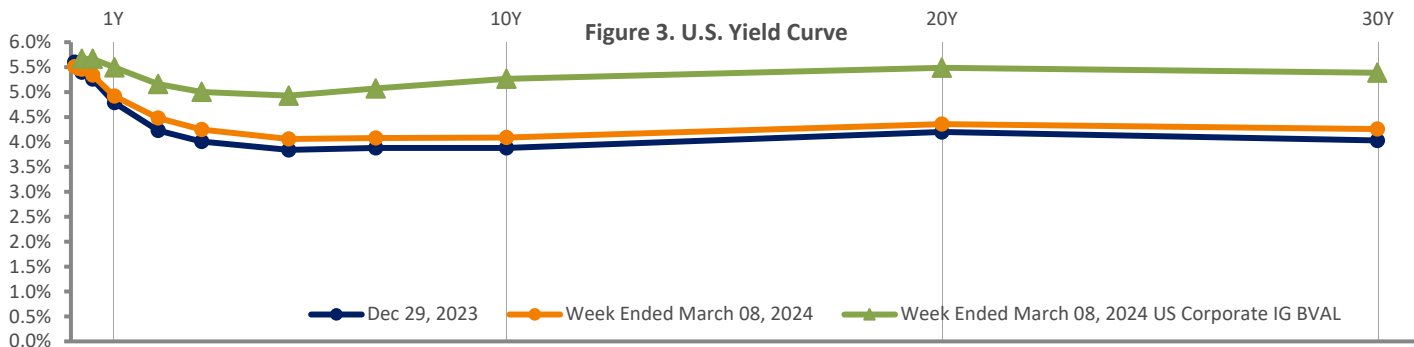
**Figure 1. Index Performance**



**Figure 2. S&P 500 Sector Performance**



**Figure 3. U.S. Yield Curve**



Data Sources: Bloomberg Index Services Limited, MSCI, S&P Global, FTSE Russell

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Study participants were asked to provide quantitative and qualitative evaluations of their investment consulting providers. Based on those responses, Greenwich Associates calculates a score on the Greenwich Quality Index<sup>SM</sup> for each consultant named. Consultants with scores that top those awarded to competitors are named Greenwich Quality Leaders. Three consulting firms, including LCG Associates, Inc., were recognized as Greenwich Quality Leaders for mid-sized firms in the U.S. The rankings presented are not necessarily representative of any single client's experience, but rather represent the collective views of LCG's sampled clients. Rankings do not represent an endorsement of LCG. Past performance is no guarantee of future results. For more information on Greenwich Associates and the study, please visit: <https://www.greenwich.com/>.

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