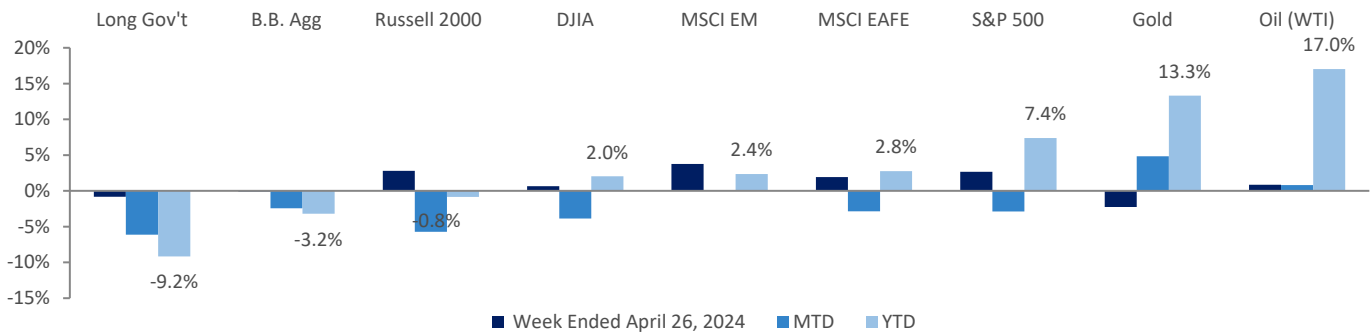
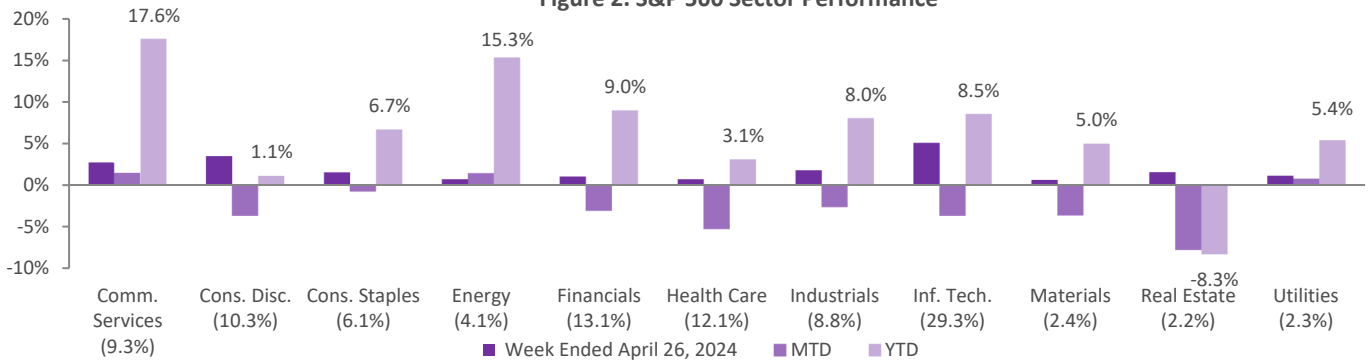


- U.S. equities rose despite Treasury yields touching year-to-date highs and new economic data showing lingering inflation. The S&P 500 Index rose 2.68% on a total return basis for the week.
- Gross domestic product expanded 1.6% in the first quarter, lagging economists' expectations of 2.4%.
- The overall personal-consumption expenditures price index rose 2.5% over the last 12 months through February, in-line with consensus estimates. Core prices excluding food and energy prices rose 2.8%, also in-line with forecasts.

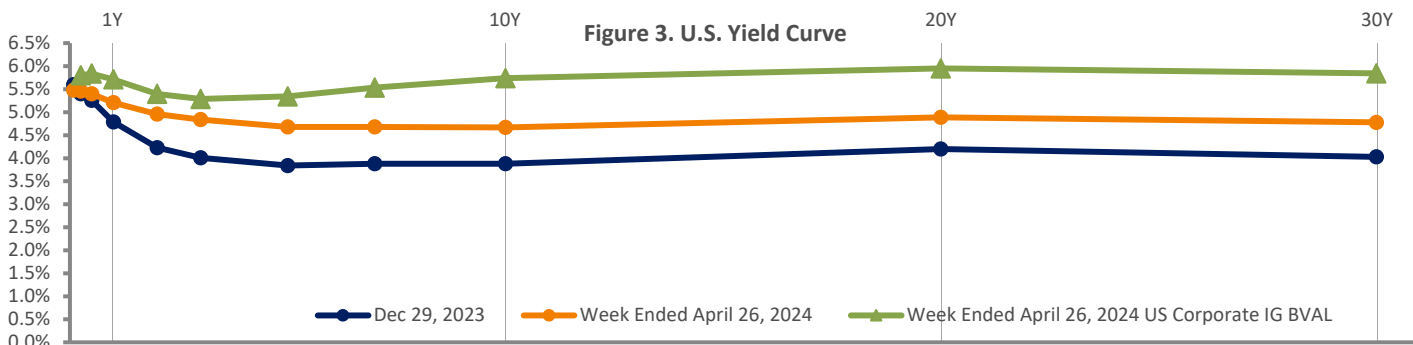
**Figure 1. Index Performance**



**Figure 2. S&P 500 Sector Performance**



**Figure 3. U.S. Yield Curve**



Data Sources: Bloomberg Index Services Limited, MSCI, S&P Global, FTSE Russell

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