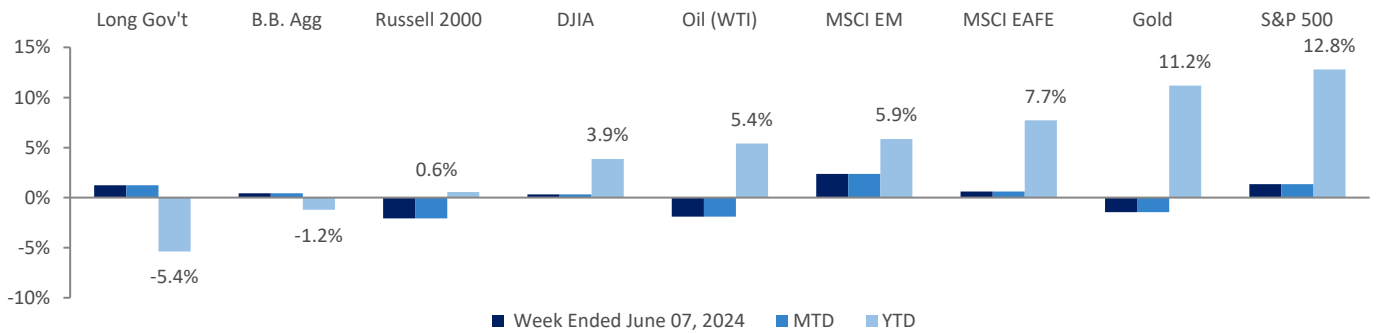
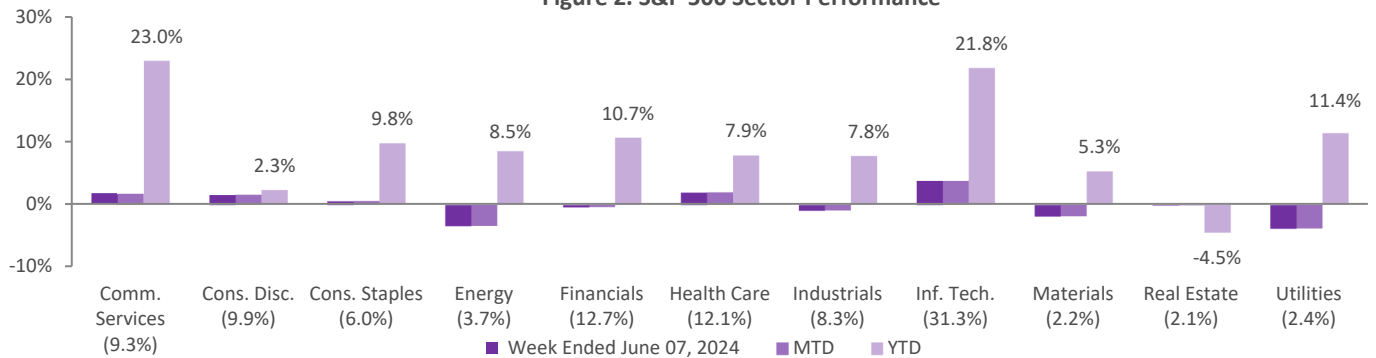


- All three U.S. indexes notched weekly gains to start June as the S&P 500 Index gained 1.56% on a total return basis.
- Job growth in the U.S. vastly exceeded expectations last month, adding 272,000 jobs in May compared to expectations of 190,000.
- The European Central Bank lowered interest rates by 25 basis points, beginning to reverse a series of rate increases and widening a policy gap with the Federal Reserve. The ECB reduced its key interest rate to 3.75% from 4.00%.

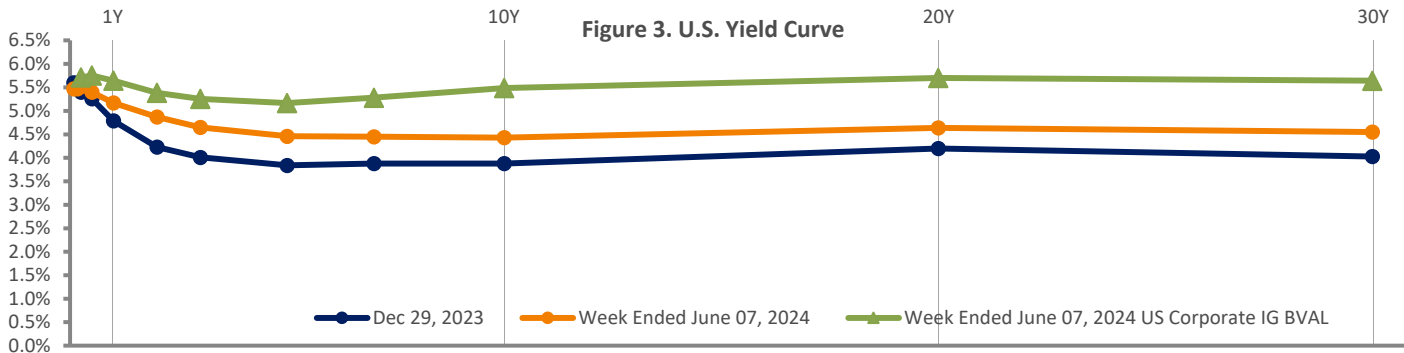
**Figure 1. Index Performance**



**Figure 2. S&P 500 Sector Performance**



**Figure 3. U.S. Yield Curve**



Data Sources: Bloomberg Index Services Limited, MSCI, S&P Global, FTSE Russell

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